



Dear Valued Member our Community,

We are pleased to engage you regarding the new and prospective Starland Seed Cleaning Plant project. As part of the initial stages of planning and financing this project, we at the Cooperative wish to gauge your interest in the project.

If you are interested in using the new facility, we ask that you provide your honest and good-faith early expression of interest in using this facility. Such a commitment helps us to determine the amount of capacity the new facility will have to carry in order to meet the needs of our community. This document is not legally binding, so signing this document will not require you to carry out any sort of obligation. We plan that any legally binding agreements or commitments will be a part of another document to be sent at a later date. In the meantime, please do consider that we are trusting you to provide as accurate and honest of an answer as you can if you choose to provide an expression of interest in this project.

As we move forward, we hope for your continued engagement in the project. We plan to reach out to you soon with additional information on how the project is proceeding.

Yours Truly,

Market Development Team

Starland Seed Cleaning Plant Limited

PO Box 201, Delia, AB T0J 0W0

starlandseed@gmail.com

EXPRESSION OF INTEREST LETTER

Please fill out the following information as accurately as possible:

A. Contact Information:

Name: _____

Mailing Address: _____

Phone Number: _____

Email: _____

B. Expression of Interest Re: Use of Seed Cleaning Facilities:

Number of bushels per year planned to be processed at facility (list for each type of seed):

1. _____ Grain Type: _____

2. _____ Grain Type: _____

3. _____ Grain Type: _____

4. _____ Grain Type: _____

5. _____ Grain Type: _____

C. Expression of Interest Re: Becoming an Investor for the Project:

Are you interested in becoming an investor for the proposed new facility?

- Yes, please send me additional information about this opportunity.
- Not at this time.
- Unsure.

**Please note that all investments will be sold under the "exempt market securities" rules, so all investors must qualify to purchase exempt market securities.

Terms:

The Parties to this Expression of Interest Letter (“**Letter**”), being the signatory (“**Signatory**”) and Starland Seed Cleaning Plant Limited (“**Starland**”), understand and agree that the following terms shall apply:

1. Non-Binding Agreement

This Letter shall not constitute a binding agreement on neither of the Signatory nor Starland to perform any obligation (apart from Starland’s obligations under Article 2). The Parties acknowledge that the purpose of this Letter is to gauge interest in the Starland Seed Cleaning Project (“**Project**”) and collect information regarding the signatory’s potential use of the finished Project. Notwithstanding any oral or written communications, the Parties agree and acknowledge that no representations, conditions, or warranties of any kind, expressed or implied, are being provided by Starland in connection to this Letter.

2. Privacy of Information

The information provided in this Letter is to be used by Starland only for the purposes of i) planning and determining the capacity and funding requirements of the Project; and ii) communicating with the Signatory (the “**Purpose**”). Information provided under this Letter may be used individually or in aggregate with information provided by other parties. Information provided in this Letter may be disclosed to third parties or persons associated with the Starland but only to the extent reasonably necessary to fulfill the Purpose. If Starland wishes to use the information provided in this Letter for any other purpose other than the Purpose, purposes where collection or disclosure is permitted or required under Albertan or Canadian statutes and law, or purposes closely related to the Purpose, then Starland shall be obligated to first obtain consent from the Signatory. Information provided in this Letter may be retained and stored by Starland but only for so long as is reasonably necessary to fulfill the Purpose. Starland shall use reasonable means to safeguard the information provided in this Letter. The Signatory acknowledges that the Signatory has the choice to refrain from providing any or partial information, and that any information provided by the Signatory in this Letter is being provided voluntarily. If the Signatory has any questions or concerns about their information, the Signatory may contact Starland Manager: Brad Olsen at (403) 364-3133.

As signed by the above named Signatory _____, 2020:

Signature

We thank you again for providing an early commitment to this Project.